MARKET AT A GLANCE Friday, 25 April 2025

Indices Update



Intraday Technical Outlook

	- F			,		
Indices	Rate	% Chg	Instruments	Technical Commentary	Outlook	
Dow Jones	40093.4 3301.71	1.23 0.13		recimical commentary	outtook	
Shanghai Sensex	79801.43	0.13				
MSCI Asia Pacific	182.358	-0.06	Gold LBMA Spot	Bullish rallies would continue. Immediate downside reversal point is placed at \$3150.		
	1021000		LDMA Spot			
Curre	ncies		Silver	While prices stay above \$33 it may extend rallies. Else,		
Currencies	Rate	% Chg	LBMA Spot	choppy trading expected the day.		
USDINR	85.3	0.00				
EURUSD	1.1349	-0.34	Crude Oil	Choppy trades expected initially. A direct rise above \$65 would trigger fresh rallies. Else, corrective selloffs		
USDJPY	142.97	0.25	NYMEX	expected.		
Dollar Index	99.58	0.20	МСХ	Technical Commentary	Outlook	
			мсх	reclinical commentary	OULIOOK	
International Market Rates			Gold KG Jun	Expect to extend rallies initially. Immediate and stiff support is placed at Rs 92000.	$ \longleftrightarrow $	
Commodities	Rate	% Chg				
Gold (\$/oz)	3346.80	0.39	Silver KG	A direct break of Rs 97000 would extend rallies. Else,		
Silver (\$/oz)	33.55	0.13	May	corrective selloffs is on the cards.		
NYMEX Crude Oil (\$/bb	ol) 62.97	0.29				
NYMEX NG (\$/mmbtu)	2.945	0.51	Crude Oil	Consistent trades above Rs 5500 likely to extend pull- back rallies.		
COMEX Copper (\$/Lbs)	4.89	0.13	May	back rattics.		
LME NICKEL (\$/T)	15821	-0.40				
LME LEAD (\$/T)	1961	0.15	Natural Gas _{Apr}	As long as prices stay below Rs 260 intraday momen- tum mostly on the weaker side.		
LME ZINC (\$/T)	2512	-0.52				
LME ALUMINIUM (\$/T)	2245	-0.04	Copper	If the support of Rs 845 hold downside, there are		
			Ápr	chances of recovery rallies for the day.		
Expected Ope	ening In <i>I</i>	MCX				
Commodities	Rate	% Chg	Nickel Apr	Prices remain choppy with nil volume.		
Gold mini	96111	0.32	Арі			
Silver mini	97953	0.87	ZincM	Choppy with mild upticks expected as long as prices		
Crude oil	5393	0.24	Apr	stay above Rs 245.		
Natural Gas	251.5	0.24				
			LeadM			
Copper	855.20	0.13	Apr	If prices stay above Rs 178 there are potential upside.		
Nickel	1870.00	0.00				
Lead	175.40	0.18	Aluminium	As long as the support of Bs 220 remain hold, support		
Zinc	253.80	-0.22	AluminiumM _{Apr}	As long as the support of Rs 230 remain hold, expect recovery rallies for the day.		
Aluminium	235.20	0.14				

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						Friday	, 25 Apr	ril 2025			
	MCX TECHNICAL LEVELS										
	COMMODITY	S1	S2	S 3	Pivot	R1	R2	R3			
BULLION	GOLD JUN5	95327	94743	94312	95758	96342	96773	97357			
	GOLDM MAY5	95239	94671	94292	95618	96186	96565	97133			
	GOLD GUINEA APR5	75809	75209	74396	76622	77222	78035	78635			
	SILVER MAY5	96973	96434	96036	97371	97910	98308	98847			
	SILVERM APR5	96515	95924	95182	97257	97848	98590	99181			
	SILVER MIC APR5	89669	87097	83692	93074	95646	99051	101623			
BASE METALS	COPPER APR5	850.4	846.5	844.0	853.0	856.9	859.4	863.3			
	LEAD APR5	177.0	176.5	176.0	177.6	178.1	178.6	179.1			
	ZINC APR5	251.1	248.4	247.0	252.5	255.3	256.7	259.4			
	ALUMINIUM APR5	233.1	231.5	230.3	234.3	235.9	237.1	238.7			
ENERGY	NATURALGAS APR5	243.1	237.1	230.3	249.9	255.9	262.7	268.7			
	CRUDE OIL MAY5	5320	5259	5209	5370	5431	5481	5542			
INDICES	MCX BULLDEX	22079	22019	21935	22163	22223	22307	22367			
		GLOBAL BENCHMARKS									
	100 GOLD APR25	3302.3	3279.1	3253.3	3328.1	3351.3	3377.1	3400.3			
	SILVR 5000 APR25	33.55	33.55	33.55	33.55	33.55	33.55	33.55			
NYMEX/COMEX	(LIGHT CRUDE JUN5	62.07	61.37	60.75	62.69	63.39	64.01	64.71			
	NAT GAS MAY25	2.86	2.78	2.70	2.94	3.02	3.10	3.18			
	HG COPPER APR25	4.81	4.79	4.74	4.86	4.88	4.92	4.95			
LME	ZINC	2930	2895	2870	2955	2990	3015	3050			
	LEAD	2029	1995	1979	2045	2079	2095	2129			
	ALUMINIUM	2624	2600	2585	2639	2663	2678	2702			

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would considered a success call.

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND



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